

## OurChapter.org

Keep track of your Membership Dues.

This presentation will show you how to use the "Dues" function for this Website.

- You can quickly indicate which members have paid their dues.
- You can select individual members or all at once.
- Dynamic search function to find your members is the list.
- You can allow members to pay their dues in advance or lifetime dues.
- Optional will add an entry into your finances for these dues.
- The system will automatically create groups to send emails to only dues members.
  - Selected by current or last and current years.

#### Don White – April 13, 2022

Designer and developer of YoungEaglesDay.org, EAABuildersLog.org and FlyingStart.org websites. \*\* We do not distribute, market, sell or use your information outside of this website in any way. All member and chapter information is kept confidential to that chapter and/or organization.



## Dues – First Login.

**Our Chapter Management Website** 

1. Use the "Login" link at the top right to Login into the website.

2. Fill out your email and password and click the "Login" button in the window box.

elcome to the Our Chapter Management	support@ourchapter.org	
This website is available free of charge to any chapte		ge of functions to help you with:
oster management, Send Emails, Photos/Newsletters, F	Forums,	Igmt., Resource Schedule, Finance, Survey and
eports. or detailed information, please use the <u>Site Info</u> , at	the top	ank you, Don White - <u>Creator of these other websites</u>
	<ul> <li>Text me my password</li> </ul>	
We have selected the 3 closest chapters for your interr Zip/Postal/City Q If this is not your lo	net loca	anada) code or city name.
	close	anddy oodd of ony name.
Please click on the logo below to view detailed cha	apter in	see more
EAA 866		EAA 724
EAA 866 Titusville, FL (11 miles)	Spaceport 99s Cocoa, FI, FL (12 miles)	
	Spaceport 99s	EAA 724
	Spaceport 99s	EAA 724 Merritt Island, Florida (13 miles)
	Spaceport 99s	EAA 724 Merritt Island, Florida (13 miles)
Titusville, FL (11 miles)	Spaceport 99s	EAA 724 Merritt Island, Florida (13 miles)
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🖂 Contact Us 🔹 🤨 Site Info.

👤 Sign Up 👘 🕤 Login

Help



#### Dues – Membership

 You can manage your membership dues by clicking the "Dues" icon.

2. The Dues updates will provide reports and will update your Member Roster.

**3.** Make sure you fill in the information on the "Dues" tab on the "Chapter Setup" link. If you are an administrator, you can do this by clicking the "Chapter/Group" name.





 Your member list will be displayed.
 You can change your "Default Paid on" date before you select the "Dues Type".

2. Let's start byselecting the "DuesType" for a memberand selecting it, ex:"Cash Family".

# Dues – Dues Type

	Dues function -	Q	Search fo	r na	mes. Test P	Paypal - Reconcile	Paypal) - 🥭 📄 🧱 Default	paid on: 04/13	3/2022 Sho	w Hint
of N	lembers: 9 <u>2021 p</u>	baid d	<u>lues: 2</u>	<u>202</u>	22 paid dues: 2 -	<u>2023 paid dues:</u>	0 Dues paid are good till: 12/31/20	)22		
ang	e Member Type: 🔽 -	Auton	natically cl	nang	e the Roster "Mer	mber Type" based on	"Dues Type" of either Family or Student			
D	ues Type		Amount		Paid Thru	Name	Email	Paid On	Dues Thru	Edit
	-	~[	\$	$\bigcirc$	mm/dd/yyyy	Angelina Reichert	Erwin221@alabamahomenetwoks.com	None	None	
•	-	~	\$	0	mm/dd/yyyy	Don White	donwhite@ourchapter.org	12/20/2021	Dec 31,2022	
Γ	-	~[	\$	0	mm/dd/yyyy	Don White	support@ourchapter.org	None	None	
Г	-	~[	\$	0	mm/dd/yyyy	Guest Member	guest	03/03/2021	Dec 31,2021	
ſ	-	~[	\$	0	mm/dd/yyyy	James Kirk	jkirk@ourchapter.org	None	None	
	-	~	\$	0	mm/dd/yyyy	Jerry Lewis	jerryLewis@ourchapter.org	12/20/2021	Dec 31,2022	2
ſ	-	~	5	0	mm/dd/yyyy	Joe Jones	joe@ourchapter.org	03/03/2021	Dec 31,2021	
•		ľ			(dd/vyyy	Mary Jones	maryjones@ourchapter.org	None	None	
	Cash - Individual Cash - Family		\$	0	та ууу	Mr Spock	spock@ourchapter.org	None	None	
	Cash - Student									
0	Cash - Lifetime									
a	Check - Individual	5	ply to any	fund	<ul> <li>- Dues</li> </ul>	Amount: \$ 0				
0	Check - Family	ł								
0	Check - Student									
0	Check - Lifetime	s	Submit							
F	PayPal - Individual	- 1								



### Dues – Do all members

**1.** This will change three of the fields for that member:

- Dues Amount.
- Paid Thru Date
- Paid On Date
- Total Dues (bottom)

2. If you have a "Finance Fund" created, you can select that fund and it will automatically create an entry for these dues.

**3.** You can do all of your members this way before clicking the "Make Dues Changes" button at the bottom.

	Our Chapter Man	agement Website		Help	🖂 Contact Us	i Site Info		♠ Mv Account
W							<b>-</b> g	
<	Dues function -	Q Search for names.	Test Paypal - Reconcile Paypal	- 🥭	Defaul	t paid on: 04/	13/2022	Show Hint
	# of Members: 9 <u>2021 p</u>	<u> </u>	l dues: 2 2023 paid dues: 0 Du	ies paid ar	e good till: 12/31/2	2022		

Change Member Type: 🖉 - Automatically change the Roster "Member Type" based on "Dues Type" of either Family or Student.

Dues Type	Amour	nt	Paid Thru	Name	Email	Paid On	Dues Thru	Edit
-	<b>~</b> \$	$\bigcirc$	mm/dd/yyyy	Angelina Reichert	Erwin221@alabamahomenetwoks.com	None	None	
-	~ \$	0	mm/dd/yyyy	Don White	donwhite@ourchapter.org	12/20/2021	Dec 31,2022	$\mathbf{Z}$
-	<b>~</b> \$	$\bigcirc$	mm/dd/yyyy	Don White	support@ourchapter.org	None	None	
-	~ \$	0	mm/dd/yyyy	Guest Memb	uest	03/03/2021	Dec 31,2021	2
-	<b>~</b> [\$	0	mm/dd/yyyy	Jame	jkirk@ourchapter.org	None	None	
• -	<b>~</b> \$	0	mm/dd/yyyy	ewis	jerryLewis@ourchapter.org	12/20/2021	Dec 31,2022	2
Cash - Family	× 30.00	0	12/31/2022	Joe Jones	joe@ourchapter.org	04/13/2022	Dec 31,2021	2
	<b>~</b> \$		mm/dd/yyyy	Mary Jones	maryjones@ourchapter.org	None	ne	
-	~ <u>\$</u>	5	m/dd/yyyy	Mr Spock	spock@ourchapter.org	None		
nance fund:	Do not apply to a	iny fun	d	s Amount: \$ 30				

# Dues – Filter names/emails

1. You can dynamically filter your member list by entering the first few characters of either the member name or email. This will hide all members that do not have a "jon" in them.

2. Once you select the "Dues Type" for that member, just clear out the Search field to restore all members.

**3.** You can do all of your members this way before clicking the "Make Dues Changes" button at the bottom. All of your entries will be processed.

Dues function -	Q jon	Test F	Paypal) - Reconci	ile Paypal) - 🥭 🗈 📕 🛛	Default paid on: 04	/13/2022 Show Hir
Members: 9 <u>202</u>	1 paid dues: 2	- <u>2022 paid dues: 2</u>	<u>2023 paid due</u>	es: 0 Dues paid are good till: 12	2/31/2022	
an Momber Tunes	Automatically a	hange the Dester "Ma	mbar Tuna" basad	on "Duop Tuno" of either Family or 9	Yudont	
ige member Type: 🗹 Dues Type	- Automatically c	Paid Thru	Name	on "Dues Type" of either Family or S	Paid On	Dues Thru Edit
Cash - Family	~ 30.00	12/31/2022	Joe Jones	joe@ourchapter.org	04/13/2022	Dec 31,2021
-	~ \$	C mm/dd/yyyy	Mary Jones	maryjones@ourchapter.org	None	None
			s Amount: \$ 30			



# Dues – Filter names/emails

 Two types of Dues Reports are available.
 You can see which members paid for 2021,
 2022 or 2023 on the bottom header links.

2. There is also a"Report" icon at the top.We will show you anexample on the nextpage.

**3.** Example of the first type of report. Please note the Hint in yellow for dues history for that member..

Our Chapter N	<u>Management We</u>	<u>ebsite</u>		🕄 Help 🛛 Cor'	i Site Info.	🕒 Logout 🛛 🏫	My Acco
📛 Dues functior	1 - Q Search for	r names. Test P	Paypal) - Reconcile F	Paypal) - 🥭 🗈 🔜 Default	paid on: 04/1:	3/2022 Sho	w Hint
# of Members: 9 <u>20</u>	021 paid dues: 2	2022 paid dues: 2 -	<u>2023 paid dues: (</u>	Dues paid are good till: 12/31/20	022		
Change Member Type:	🚽 - Automatically ch	ange the to e	mber Type" based on '	"Dues Type" of either Family or Student	L.		
Change Member Type: Dues Type	<ul> <li>Automatically ch</li> <li>Amount</li> </ul>	ange the to Paid Thru		"Dues Type" of either Family or Student	Paid On	Dues Thru	Edit
	Amount		Vame		Paid On	Dues Thru None	Edit
	Amount	Paid Thru	<b>lame</b> lina Reichert	Email	Paid On		Edit
	Amount S S	Paid Thru C mm/dd/yyyy	Vame lina Reichert Dun White	Email Erwin221@alabamahomenetwoks.com	Paid On None	None	
	Amount S S S S	Paid Thru mm/dd/yyyy mm/dd/yyyy	<b>Jame</b> lina Reichert Dun White Don White	Email Erwin221@alabamahomenetwoks.com donwhite@ourchapter.org	Paid On None 12/20/2021	None Dec 31,2022	

Chapter Me	mbership Dues function - Mem	bers paid for	∠, Coll	ected: \$	50.00			
int: You can mouse	over the members name to see the du	les history	<b>&gt;</b>					
int: You can mouse	e over the members name to see the du	ues history.						
int: You can mouse Name - First	e over the members name to see the du	les history. Paid Thru	Paid On	Amount	Payment	Entered I	Ву	
		, i	Paid On Dec 20,2021		Payment CHECK-FAM		By @yahoo.com	6



# Dues – Report – PDF file

**1.** The "Report" icon will allow you to specify your report options:

- Dues Paid for
- Sort by
- Include Address, City

2. Select your options and process the "Create PDF" button on the right.

**3.** Example of this PDF report is at the bottom on this page.

Our Chap	ter Management Website	😧 Help 🖾 Contact Us 🚯 Site Info. 🕞 Logout
Produce	a dues PDF report	
Dues Paid:	Current Year Only ~	Sort: Last Name V Include Address: O Yes Create PDF - Submit
	Current Year Only	
	Include last year	
NOTE: This infor	Last 2 years	Chapter website . – <u>Policy</u> – <u>Privacy</u> – © Copyright 2022 Brevard Web Pro, Inc.
	Last 3 years	
This is a FREE webs Membership Roster,		voter, organization, group or family functions. Totally free; not a trial; with no ads or marketing! Leadership functions and tools include: Viewing, Forums, Calendar, Sign-in, Dues, Meetings, Event Mgmt., Resource Schedule, Finance, Survey and Reports / PDFs.
	All Members	
	Not Paid - Current year	
	Not Paid - Last year	
	Not Paid - 2 years	
	Not Paid - 3 years	•
	Not Paid - All Members	

#### Sample PDF Dues Report

	<b>Dues Re</b> 9999 – Ap # of Members that paid from 2	ril 2022	ge: 1
Name	Email	Phone	Last Dues
Jones, Joe	joe@ourchapter.org	800-800-9999	2021-Ind
Lewis, Jerry	jerryLewis@ourchapter.org		2022-Fam
Member, Guest	guest 🥝		2021-Fam
White, Don	donwhite@ourchapter.org	321-800-8000	2022-Ind



### Dues – PayPal options

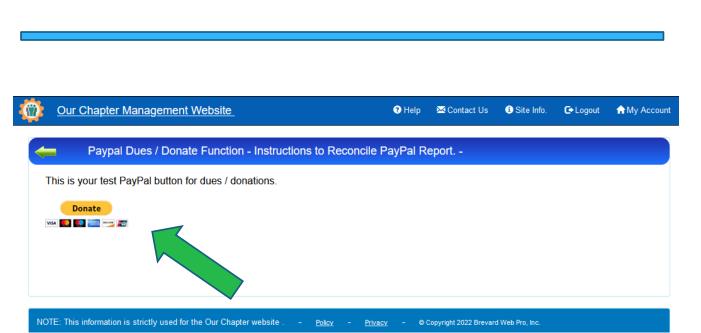
1. If you entered the PayPal button code on the Setup – Dues tab, these two button will display.

- Test PayPal
- Reconcile PayPal

2. Below is your working "PayPal" Donate button. These dues will only go directly into your PayPal account.

**3.** The "Reconcile PayPal" button will display instructions on how to create an export file to upload into this Dues function.

				/				
Our Chapter Ma	anagement Web	<u>site</u>		8	🖂 Contact Us	i Site Info.	🕒 Logout 🔒	My Account
						_		
Dues function	- Q Search for na	imes. Test Pa	aypal) - Reconcile Paypa	) - 🥭 🔋	Defau	It paid on: 04/1	13/2022 Sho	ow Hint
of Members: 9 202	21 paid dues: 2 20	<u>22 paid dues: 2</u>	- aid dues: 0 D	ues paid are g	good till: 12/31/	2022		
			$\sim$					
hange Member Type: 🛛	- Automatically changed	ge the Roster "Men	iber Type d on "Dues	Type" of either	Family or Stude	nt.		
Dues Type	Amount	Paid Thru	Name Ema	il		Paid On	Dues Thru	Edit
-	, s ~	mm/dd/aaay	Angelina Reich ( Envir	221@alahamak	omenetwoke co	None	None	





## Dues – Weblink & Log

1. The "Weblink" will display HTML that you can insert into your existing chapter website to display the PayPal Donate button. Here is a weblink that you can copy and paste into your website for this chapter/group.

Pre-View Web Page Format: Members Dues w/ PayPal

NOTE: This information is strictly used for the Our Chapter website . -

Copy and paste this HTML into your website as HTML for your Dues.

<iframe src="https://ourchapter.org?ocmembduespp&ch=7h6gAQWxR" style="border:none;" width="800" height="700"></iframe>

~				
🔶 Cha	inge Log for dues.			
Date	Update by	Changed Member	Cmd	Changes
Dec 20,2021 1	11:52am Don White	Jerry Lewis	DUES	Comment:Dues till:2022-12-31, Paid on:2021-12-20, Amount:30.00
Dec 20,2021 1	11:51am Don White	Don White	DUES	Comment:Dues till:2022-12-31, Paid on:2021-12-20, Amount:20.00
Mar 03,2021 0	03:08pm Don White	Don White	DUES	Comment:Dues till:2021-12-31, Paid on:2021-03-03, Amount:20.00
Mar 03,2021 0	03:08pm Don White	Guest Member	DUES	Comment:Dues till:2021-12-31, Paid on:2021-03-03, Amount:30.00
Mar 03,2021 0	03:08pm Don White	Jerry Lewis	DUES	Comment:Dues till:2021-12-31, Paid on:2021-03-03, Amount:20.00
Mar 03 2021 0	03:08pm Don White	Joe Jones	DUES	Comment:Dues till:2021-12-31, Paid on:2021-03-03, Amount:20.00

Policy

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**2.** The "Log" icon will display all activity with this Dues function. This is read-only and can not be modified.



- \* Questions / Comments: Use the "Contact Us" link
- Best free website for organizations to manage and grow memberships.